

ORIX Leasing Pakistan Limited

ORIX Building, Plot No.16, Sector No. 24,
Korangi Industrial Area, Karachi-74900.
Tel: (021) 3514 4029-40 UAN: 111 24 24 24
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May 30, 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

In compliance with Section 96 of the Securities Act, 2015, and Clause 5.19.13(c) of the Rule Book of Pakistan Stock Exchange Limited; we hereby convey that the Scheme of Amalgamation of Standard Chartered Leasing Limited (SCLL) with and into ORIX Leasing Pakistan Limited (OLPL) which was approved by the shareholders of SCLL and OLPL on March 15, 2016 at the extraordinary general meetings of SCLL and OLPL, has been approved by the Securities and Exchange Commission of Pakistan vide its Sanction Order dated May 27, 2016.

Kindly circulate this to your members accordingly.

Thanking you,

Yours faithfully,



Effat Assad
Company Secretary

Cc: The Director (Enforcement)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad, Pakistan