

ORIX Leasing Pakistan Limited

ORIX Building, Plot No.16, Sector No. 24,
Korangi Industrial Area, Karachi-74900.
Tel: (021) 3514 4029-40 UAN: 111 24 24 24
Fax: (021) 3514 4046, 3514 4059

April 25, 2017

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sirs,

Disclosure of Material Information

In accordance with Section 96 of the securities Act 2015, and clause 5.19.13 (c) of the Rule Book of the Pakistan Stock Exchange Limited; we hereby convey that the Board of Directors of the ORIX Leasing Pakistan Limited (the "Company") in their meeting held on April 25, 2017 have decided to increase the paid up share capital of the Company from Rs. 820,827,940 to Rs. 1,392,124,190 by issue of further 57,129,625 ordinary shares to be offered to the shareholders of the Company in proportion to the number of shares held by each shareholder (i.e. as Right Shares) in accordance with the provisions of Section 86 of the Companies Ordinance, 1984, at a price of Rs. 35/- per share, inclusive of Rs. 25/- as premium per share, in the ratio of 6.96 Right Shares for every 10 existing ordinary shares of Rs. 10/- each (i.e. 69.6%).

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

You may please inform members of the Exchange accordingly.

Thanking you,

Yours faithfully



Effat Assad
Company Secretary

Cc: Director/ HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad

